

## Euler's Formula,

The founders of calculus understood functions in an incredibly deep way that comes from years of using, computing, and thinking about them. Our modern pedagogical approach is historically completely backwards; we finish our courses where they began, which was with power series. One of their best tricks was to think of smooth functions as power series which is like a polynomial that goes on forever.

For example, the morally correct way to define the function  $e^x$  is by its power series:

$$e^x = 1 + x + \frac{1}{2}x^2 + \frac{1}{6}x^3 + \frac{1}{24}x^4 + \dots = \sum_{n \geq 0} \frac{x^n}{n!}.$$

Then we define the number  $e$  to be what we get when we plug in  $x=1$ :

$$e = e^1 = \sum_{n \geq 0} \frac{1}{n!} \quad (\text{there are other definitions which came first.})$$

Given a function  $f(x)$  which is smooth (has all of its derivatives) we can find a "power series expansion" also called a "Taylor series expansion" by the (kind of scary) formula

$$f(x) = \sum_{n \geq 0} \frac{f^{(n)}(c)}{n!} (x-c)^n$$

where  $c$  is any number we want, called the "center."  $f^{(n)}(c)$  means " $n^{\text{th}}$  derivative of  $f$  evaluated at  $x=c$ ."

Let's not get too sidetracked with this formula for Taylor series; it's cool, but it's a long story. The point is, if we start with our favorite function and some center  $c$ , we can cook up the Taylor series for the function centered at  $x=c$ .

For example, let  $c=0$ , then

$$\sin x = x - \frac{x^3}{6} + \frac{x^5}{120} - \frac{x^7}{5040} + \dots = \sum_{n \geq 0} \frac{(-1)^n x^{2n+1}}{(2n+1)!}$$

$$\cos x = 1 - \frac{x^2}{2} + \frac{x^4}{24} - \frac{x^6}{720} + \dots = \sum_{n \geq 0} \frac{(-1)^n x^{2n}}{(2n)!}$$

You can derive these!

Ready? Here is Euler's great insight:

$$e^{ix} = 1 + ix + \frac{(ix)^2}{2} + \frac{(ix)^3}{6} + \frac{(ix)^4}{24} + \frac{(ix)^5}{120} + \frac{(ix)^6}{720} + \dots$$

(powers of  $i$  repeat with period 4)

$$= 1 + ix - \frac{x^2}{2} - i\frac{x^3}{6} + \frac{x^4}{24} + i\frac{x^5}{120} - \frac{x^6}{720} + \dots$$

(collect real and imaginary parts)

$$= \left( 1 - \frac{x^2}{2} + \frac{x^4}{24} - \frac{x^6}{720} + \dots \right)$$

$$+ i \left( x - \frac{x^3}{6} + \frac{x^5}{120} - \frac{x^7}{5040} + \dots \right)$$

$$= \cos x + i \sin x$$

$$\text{So, } e^{ix} = \cos x + i \sin x! \quad \text{Woah.}$$

Remark: The naive definition of exponentiation  $a^b$  tells us to multiply together  $b$  copies of  $a$ . This gets confusing when  $b$  is not a whole number and profoundly mystifying when  $b$  is not a real number. This is one benefit of using the power series definition for  $e^x$ , since it only requires us to do addition and multiplication with  $x$ , which we know how to do.

Things to try:

- 1) Compute derivatives of both sides of  $e^{ix} = \cos x + i \sin x$ , are the answers consistent?
- 2) Plug-in nice values for  $x$  (think: angles where we can compute  $\cos x$  and  $\sin x$ ) to derive famous identities. Hint: try  $x = \pi$ .
- 3) If  $a, b$  are real numbers, then  $a + bi$  is a complex number. The real numbers live on a number line, the complex numbers live on a number plane. Think:  $a + bi \mapsto (a, b)$   
With this in mind, where is the point  $e^{ix}$  on the complex plane? To reduce cognitive dissonance, maybe write this as  $e^{i\theta}$ . Can you see why mathematicians write complex numbers as  $re^{i\theta}$  and call this "polar form"?
- 4) Follow-up: If  $z_1 = r_1 e^{i\theta_1}$  and  $z_2 = r_2 e^{i\theta_2}$  are two complex numbers, then we can multiply them to get
$$z_1 z_2 = (r_1 r_2) e^{i(\theta_1 + \theta_2)}$$
Can you use this to give a geometric interpretation of multiplication of complex numbers?
- 5) Follow-Follow-up: When we were young, our mother's told us that  $(-1)(-1) = 1$  but they never told us why. Writing  $-1$  in polar form it is  $-1 = e^{i\pi}$ . Can you use 4) to explain why  $(-1)(-1) = 1$  is reasonable?