Relationship between Surface Water Temperature and Steelhead Distributions in Lake Michigan

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Abstract.—Salmonines support valuable recreational fisheries and are the predominant predators in the open waters of the Great Lakes, yet the spatial distributions of salmonines in these systems have not been fully documented. We analyzed the horizontal distributions of steelhead Oncorhynchus mykiss in Lake Michigan from 1992 to 1997 and related these distributions to mean surface temperature and temperature variation. We used angler catch rate data from Lake Michigan natural resources agencies to index the spatial and temporal distributions of steelhead and obtained surface water temperature data from advanced very-high-resolution radiometer satellite imagery through the National Oceanic and Atmospheric Administration's CoastWatch Program. During most months, steelhead catch rates were negatively related to surface temperature and were highest in areas of high temperature variation (i.e., vertical thermal fronts and upwelling zones) where thermal conditions and prey densities may have been optimal for growth. Our results demonstrate how remotely sensed and creel survey data can be integrated to allow for more effective exploitation and management of lakewide fish stocks while enabling researchers to generate and test hypotheses regarding the spatial distributions of fish populations.

The distributions of fish are often related to temperature. Fish may move to areas of preferred mean temperature to maximize growth, survival, and fitness (Magnuson et al. 1979; Crowder and Magnuson 1983; Dill 1987; Brandt 1993). Similarly, fish may be attracted to areas of sharp temperature variation, such as upwelling zones (Laurs et al. 1984; Fiedler and Bernard 1987), horizontal thermal fronts (Brandt 1980), and vertical thermal fronts (Aultman and Haynes 1993), that concentrate fish by aggregating prey (Norlin 1967; Brandt 1980; Le Fèvre 1986), that contain thermal conditions favorable for growth (Brandt 1993), or that create barriers to fish movement (Brandt and Wadley 1981).

The spatial and temporal distributions of Great Lakes salmonines (Haynes and Keleher 1986; Nettles et al. 1987; Olson et al. 1988), and specifically steelhead *Oncorhynchus mykiss* (Hansen and Stauffer 1971; Spigarelli and Thommes 1979; Haynes et al. 1986) are known to be influenced by temperature. Spigarelli and Thommes (1979) demonstrated that adult steelhead move to preferred temperatures near power plant thermal discharges. Based on past studies (Kwain and McCauley 1978; Spigarelli and Thommes 1979; Haynes et al. 1986), Rand et al. (1993) assumed that steelhead in Lake Michigan occupy the warmest available temperatures throughout the year up to but not exceeding 19°C during their first year and 15°C thereafter. These preferred temperatures are similar to those reported by Coutant (1977) for rainbow trout. Haynes et al. (1986) hypothesized that steelhead in Lake Ontario aggregate in areas of sharp temperature variation, with pronounced aggregations along the spring thermocline. During the spring of 1990, Aultman and Haynes (1993) tested this hypothesis in southern Lake Ontario and documented higher salmonine catch rates at vertical thermal fronts than in unstratified waters.

The field studies cited above (Spigarelli and Thommes 1979; Haynes et al. 1986; Aultman and Haynes 1993) demonstrate that steelhead in the Great Lakes will select locations based upon thermal conditions. However, the spatial and temporal scales of these studies were limited. For instance, Aultman and Haynes (1993) limited their study to southern Lake Ontario during the period from April to June 1990. Recent technical advancements make it feasible to study the influence of temperature on fish distributions throughout large sys-

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tems over extended periods of time. Satellite imagery allows for daily measurements of surface temperatures throughout the Laurentian Great Lakes, and angler catch rates provide coarse, relative measures of fish abundance in distinct regions of these lakes. Steelhead primarily inhabit surface waters in the Pacific Ocean (Ruggerone et al. 1990; Burgner et al. 1992) and the Great Lakes (Aultman and Haynes 1993). Thus, it is both possible and appropriate to relate lakewide spatial distributions of steelhead to surface temperature.

Lake Michigan surface temperature data are available to the public through the National Oceanic and Atmospheric Administration's (NOAA) CoastWatch Program. It is therefore feasible for anglers to select their fishing locations based upon anticipated surface thermal conditions. Although anecdotal evidence suggests that anglers do target areas with particular thermal characteristics, we are unaware of any studies on the Great Lakes that have demonstrated an association between angler effort and surface temperature on a lakewide basis.

Our objectives were to determine whether lakewide steelhead distributions and angler effort in Lake Michigan were related to surface water temperature and how these potential relationships varied over time. To this end, we documented the distributions of steelhead in Lake Michigan from 1992 to 1997 by analyzing charter boat catch rate data and related the variation in catch rates and angler effort to surface temperatures quantified through satellite imagery. We hypothesized that both mean temperature and temperature variation would influence the temporal and spatial distributions of steelhead and anglers and that steelhead catch rates would be highest in areas with highly variable surface temperatures, mean temperatures near 15°C, or both.

Methods

Steelhead catch rates.—We calculated charter boat angler catch rates based on creel data collected by the Illinois, Michigan, and Wisconsin Departments of Natural Resources from 1992 to 1997. These agencies divided the surface of Lake Michigan into a grid of $10' \times 10'$ cells (273 cells total; individual cells $\sim 13 \times 18$ km). For each fishing trip, charter boat captains recorded various data, including the date, location (i.e., 10' grid cell fished in), number of anglers, hours spent fishing, and number and species of fish caught. Because different fishing trips targeted different species (i.e., some fishing trips targeted nonsalmonines such as yellow perch *Perca flavescens*), we only considered trips that evidently targeted salmonines (i.e., fishing trips during which at least one salmonine was captured). We calculated catch per unit effort (CPUE) for each trip as the number of steelhead caught divided by the number of anglerhours (time spent fishing multiplied by the number of anglers).

Surface temperatures.—We indexed surface temperatures through satellite advanced veryhigh-resolution radiometry imagery from NOAA's CoastWatch Program (Schwab et al. 1999). This program records surface temperatures for the Great Lakes at approximately a 2.6-km resolution up to four times a day. We used data from this program to calculate two metrics of temperature for individual 10' grid cells: (1) daily mean temperature and (2) daily temperature difference (the difference between the daily minimum and maximum temperatures recorded in a cell). The latter could be the result of short-term temporal or spatial variation in temperature within individual 10' grid cells.

Temporal variation in catch rates and temperature.—We quantified steelhead catch rates, mean temperature, and mean temperature difference on a monthly lake—wide basis for May—September (i.e., those months with substantial angler effort). We calculated monthly lakewide catch rates by dividing the total number of steelhead caught by the total angler-hours for the entire lake. We calculated the lakewide mean monthly surface temperature, T_{ij} , for each month *j* (May—September) and year *i* (1992–1997) as

$$T_{ij} = \sum_{k} \sum_{l} \frac{t_{ijkl}}{n_{ij}},$$

in which t_{ijkl} is the mean temperature in cell *l* during day *k* of the given month and year and n_{ij} is the number of such observations during month *j* in year *i*. Similarly, we calculated a monthly index of lakewide temperature variation, D_{ij} , as

$$D_{ij} = \sum_{k} \sum_{l} \frac{d_{ijkl}}{n_{ij}},$$

where d_{ijkl} is the daily temperature difference within a specific cell in a given month and year.

To analyze the temporal variation in steelhead catch rates, we used SPSS (SPSS, Inc. 2001). Our intent was to use analysis of covariance (ANCO-VA) to compare the relative influences of temperature and seasonal effects on monthly lakewide catch rates. Based on plots of monthly lakewide steelhead CPUE versus T_{ij} and D_{ij} it was clear that the former did not vary linearly with either of the latter. Thus, based on visual inspection of these plots and the SPSS curve estimation procedure, we transformed T_{ij} and D_{ij} so that the relationship between monthly lakewide steelhead CPUE and these variables appeared to be linear. Then we performed two ANCOVAs to explain the variation in monthly lakewide steelhead CPUE; the first treated month and year as fixed factors and the transformed T_{ij} as the covariate (based on the curvefitting exercise, we used T_{ij} and the square of T_{ij} as covariates, while the second treated month and year as fixed factors and the transformed D_{ij} as the covariate (based on the curve-fitting exercise, we used the natural logarithm of D_{ij} as the covariate).

Spatial variation in catch rates and temperature.--We analyzed the spatial variation in steelhead catch rates using maps and weighted mean estimates. We mapped steelhead CPUE for discrete time periods using ArcView GIS 3.2 (ESRI 2000). These maps suggested that steelhead CPUE was spatially positively autocorrelated. To test for autocorrelation, we used SpaceStat (Anselin 1999) to calculate Moran's I and Gerry's C coefficients, which indicated that steelhead cpue was indeed consistently positively autocorrelated ($\alpha = 0.05$). Spatial autocorrelation suggests that contiguous measurements are not independent, and lack of independence violates an assumption shared by several standard statistical tests (see Legendre 1993). With this in mind, we related the spatial variation in steelhead CPUE to temperature using lakewide weighted means and paired t-tests that did not treat contiguous measurements as independent observations.

We calculated a series of monthly lakewide weighted means to evaluate how surface temperature influenced where anglers fished and steelhead were caught. We calculated two lakewide weighted means of surface temperature and temperature difference for each month j (May– September) and year i (1992–1997) as follows:

mean monthly temperature weighted by effort,

$$\mathrm{TE}_{ij} = \frac{\sum\limits_{k} \sum\limits_{l} e_{ijkl} t_{ijkl}}{\sum\limits_{k} \sum\limits_{l} e_{ijkl}};$$

mean monthly temperature difference weighted by effort,

$$\mathrm{DE}_{ij} = \frac{\sum\limits_{k} \sum\limits_{l} e_{ijkl} d_{ijkl}}{\sum\limits_{k} \sum\limits_{l}};$$

mean monthly temperature weighted by catch

$$TC_{ij} = \frac{\sum_{k} \sum_{l} c_{ijkl} t_{ijkl}}{\sum_{k} \sum_{l} c_{ijkl}}; \text{ and }$$

mean monthly temperature difference weighted by catch

$$\mathrm{DC}_{ij} = \frac{\sum\limits_{k} \sum\limits_{l} c_{ijkl} d_{ijkl}}{\sum\limits_{k} \sum\limits_{l} c_{ijkl}};$$

 e_{ijkl} is the amount of angler effort (hours spent fishing) in cell *l* during day *k* and c_{ijkl} is the corresponding number of steelhead caught.

We grouped our weighted metrics of mean temperature and temperature variation by month (May-September) and used paired t-tests to compare them ($\alpha = 0.05$). For instance, to compare mean surface temperature weighted by effort (TE_{ii}) and by catch (TC_{ij}) for May, we established six pairs of data ($TE_{i,May}$ and $TC_{i,May}$; one pair for each year) and compared these data with a paired t-test (df = 5). For each month, our null hypotheses were that $T_{ij} = TE_{ij} = TC_{ij}$ and $D_{ij} = DE_{ij} = DC_{ij}$. Significant differences between T_{ij} and TE_{ij} and between D_{ii} and DE_{ii} would suggest an association between surface temperature and angler behavior. For instance, if T_{iJune} were found to be greater than TE_{*i*June}, during the month of June (1992–1997) there was a tendency for anglers to fish in waters cooler than the lakewide mean. Similarly, significant differences between TE_{ii} and TC_{ii} and between DE_{ii} and DC_{ii} would suggest an association between surface temperature and steelhead CPUE. If DE_{iJuly} were found to be less than DC_{iJuly} , during the month of July (1992-1997) there was a tendency for steelhead to be caught in areas with a higher daily temperature difference.

Results

Temporal Variation in Catch Rates

Mean lake-wide steelhead catch rates varied consistently among months but not among years. In general, catch rates were greatest in June and lowest in August. Steelhead catch rates closely tracked the variation in the index of mean monthly lakewide temperature difference, D_{ij} , and less closely the mean monthly lakewide surface temperature, T_{ij} (Figure 1). The relationship between mean monthly temperature and steelhead CPUE most closely matched a quadratic model ($R^2 =$ 0.27, F = 4.91, df = 27, P < 0.05), with a maximum at 12.3°C (Figure 2). The relationship be-



FIGURE 1.—Mean monthly lakewide steelhead catch per unit effort (CPUE) plotted with mean monthly surface temperature (upper panel) and mean monthly temperature difference (lower panel) in Lake Michigan, 1992–1997. Each point represents the mean of six years (1992–1997); error bars represent 1 SD.

tween temperature difference and steelhead CPUE most closely matched a logistic model ($R^2 = 0.37$, F = 16.41, df = 28, P < 0.05; Figure 2).

The fact that both T_{ij} and D_{ij} varied consistently by month made it difficult to separate the relative influences of temperature and other seasonal effects on monthly lakewide steelhead catch rates. Although both ANCOVAs were significant (mean temperature as covariate: $R^2 = 0.68$; F = 3.50; df = 11, 18; P = 0.01; temperature difference as covariate: $R^2 = 0.63$; F = 3.19, df = 10, 19; P =0.01), the individual components (year, month, and temperature) of these two models were not significant.

Spatial Variation in Catch Rates

The spatial distributions of steelhead CPUE were not random according to Moran's *I* and Gerry's *C*. Although angler effort was concentrated in the southern 75% of Lake Michigan and along the periphery of the lake, spatial trends were evident. During most months, steelhead CPUE tended to increase with latitude and, to a lesser degree, longitude (Figure 3).

Within months, there were consistent spatial relationships between angler effort and temperature (Figure 4). During May, June, and September, TE_{ij} (mean temperature weighted by effort) was significantly greater than T_{ij} (lakewide mean temper-



FIGURE 2.—Mean monthly lakewide steelhead CPUE plotted against mean monthly surface temperature (upper panel) and mean monthly temperature difference (lower panel) in Lake Michigan, 1992–1997. The fitted regression lines, in which the dependent variables are weighted by monthly fishing effort, are as follows: $y = 0.0242 + 0.0094x - 0.0004x^2$ ($R^2 = 0.27$, F = 4.91, P < 0.05) for the upper panel and $y = 0.0625 + 0.0405\log_e x$ ($R^2 = 0.37$, F = 16.41, P < 0.05) for the lower panel.

ature), indicating that during these months anglers tended to select cells that were warmer than the lakewide average. Similarly, during May and August anglers tended to select cells with particularly high daily temperature differences (i.e., DE_{ij} was significantly greater than D_{ij}).

In general, steelhead catch rates were higher in

cooler cells during warm months and higher in warmer cells during cool months (Figures 4, 5). During May (the coldest of our five study months), TC_{ij} was significantly greater than TE_{ij} , indicating that of those cells sampled by anglers there was a tendency for catch rates to be higher in warmer cells. During all other months, TC_{ij} was less than



FIGURE 3.—Mean steelhead CPUE within individual 10' grid cells aggregated by months between 1992 and 1997. White areas indicate no data.

 TE_{ij} (significantly so during June, July, and September), indicating higher catch rates in cooler cells.

Local temperature variation also appeared to influence steelhead catch. Specifically, steelhead CPUE was consistently higher in cells with high temperature differences (Figures 4, 5). During all months, temperature difference weighted by catch (DC_{ij}) was greater than temperature difference weighted by effort (DE_{ij}) , and significantly so during May, July, and August.

Discussion

Our study indicates that temperature consistently accounts for the variation in steelhead catch rates in Lake Michigan. In addition, our use of satellite imagery and creel data to examine the relationships between environmental factors and the spatial distributions of steelhead and anglers demonstrates how such techniques can be applied to study natural resources in the Great Lakes. Other studies (Laurs et al. 1984; Fiedler and Bernard 1987) have used similar methods to compare environmental factors and marine fish populations. The further development of these technologies should allow for continued, lakewide ecological studies of the Great Lakes.

Steelhead appeared to concentrate in different regions throughout the year, perhaps as a response to changing mean temperatures (steelhead CPUE was high in the south early in the year and in the north late in the year; Figure 3). Although Rand



FIGURE 4.—Comparison of mean temperature (upper panel) and temperature difference values (lower panel) in Lake Michigan according to whether they are unweighted (dark bars), weighted by angler effort (white bars), or weighted by steelhead catch (crosshatched bars). Each bar represents the temperature statistic for that month averaged over 6 years (1992–1997). Within months, means with different letters are significantly different.

et al. (1993) assumed that adult steelhead in Lake Michigan occupy the warmest available temperatures not exceeding 15°C, our findings show that steelhead CPUE in Lake Michigan was greatest at surface temperatures less than 15°C (Figure 5). For instance, during June 1992-1997 the mean temperature at which fishing occurred was 12°C while the mean temperature at which steelhead were caught was 11°C, suggesting a preference for cooler temperatures (Figure 4). These findings are consistent with past comparisons of steelhead distributions and temperatures in the Pacific Ocean, which indicated that the highest steelhead densities occurred at temperatures below their supposedly preferred temperature of 15°C (Sutherland 1973; Okazaki 1983; Burgner et al. 1992). Although the temperatures preferred by nonanadromous rainbow trout decrease with age (Kwain and McCauley 1978; Spigarelli and Thommes 1979), McCauley et al. (1977) and Garside and Tait (1958) have reported temperature preferenda of 11.3°C and 13°C, respectively, for yearling rainbow trout. Thus, temperature preferenda suggested by many other authors (see Coutant 1977) may not match the temperatures actually occupied by adult steelhead in Lake Michigan. Nonetheless, it should be noted that this conclusion is based on the assumptions that steelhead CPUE is a coarse indicator of steelhead density and that steelhead occupy the top portion of the water column. Steelhead CPUE may reflect not only density but also angler skill and feeding activity level (Aultman and Haynes 1993). However, failure to account for the latter would probably lead to overestimates of



FIGURE 5.—Mean steelhead CPUE in Lake Michigan plotted against mean daily temperature (left-hand panels) and mean daily temperature difference (right-hand panels) in May-September 1992–1997.

the average ambient temperatures experienced by steelhead. That is, feeding activity (and thus CPUE) would probably increase with temperature. If individual steelhead undertake excursions into deeper water, then surface water temperatures would not be indicative of the thermal conditions experienced by these individuals. Instead, these steelhead would experience even cooler thermal conditions (during summer, surface waters are generally warmer than deeper waters) and would cause us to overestimate the average ambient temperatures experienced by steelhead. Even so, further study will probably be necessary before rejecting 15°C as the thermal preferendum of steelhead in Lake Michigan.

Our finding that steelhead CPUE was highest in relatively cold areas suggests that steelhead respond to factors other than mean temperature. Crowder and Magnuson (1983) suggested that to maximize growth fish would occupy relatively cold temperatures when food resources are limited. Laboratory studies have demonstrated that rainbow trout will actively select lower temperatures when starved (Javaid and Anderson 1967), and several other fish species, including cisco Coregonus artedi (Rudstam and Magnuson 1985) and Atlantic cod Gadus morhua (Despatie et al. 2001) appear to select relatively cold temperatures when food densities are low. In addition, we found that steelhead CPUE was often highest in the western portion of the lake, where Brandt et al. (1991) reported high densities of alewives Alosa pseudoharengus, a preferred prey of steelhead. Thus, the spatial distribution of steelhead in Lake Michigan is consistent with the hypothesis that these fish respond to spatial variation in forage.

We found that steelhead CPUE increased with the daily temperature difference, which is consistent with studies in Lake Ontario (Haynes et al. 1986; Aultman and Haynes 1993) and anecdotal accounts from anglers. Frontal areas may serve as ecotones between different thermal habitats, increasing local diversity and facilitating a variety of trophic interactions (Le Fèvre 1986). Thermal fronts in the Great Lakes are important in structuring nutrient and lower-trophic-level distributions (Moll et al. 1993), and marine fish aggregate in such areas (Blackburn 1969; Laurs et al. 1984; Fiedler and Bernard 1987). Although the aggregation of steelhead in frontal areas is not surprising, the mechanisms leading to this behavior are unclear. Steelhead may be responding to a combination of favorable temperatures and prey densities. Based on thermoregulation strategies, fish may aggregate in areas of high temperature variation to maximize their biological growth potential (Brandt 1993). Physical processes may lead terrestrial insects to accumulate at vertical thermal fronts in the Great Lakes (Norlin 1967; Stewart and Ibarra 1991; Rand et al. 1993), thereby providing easily captured prey for steelhead, which are known to feed on such food items in the spring (Brandt 1986; Rand et al. 1993).

Our study demonstrates how remotely sensed and creel data can be integrated to allow anglers and managers to more effectively exploit and manage fish stocks while helping researchers to develop and test hypotheses across large systems. By targeting specific areas, anglers may increase their catches. Our results demonstrate that anglers do not select their locations randomly but instead appear to concentrate in areas with particular thermal conditions. Aultman and Haynes (1993) suggest that this type of angler behavior could lead to the overexploitation of certain fish stocks. This is probably not a major concern for managers around Lake Michigan, as the steelhead fishery and other salmonine fisheries in Lake Michigan rely heavily upon stocking. A primary management goal for stocked fisheries is often to maximize catches for one's constituents. The type of analysis we present could, however, influence stocking practices by revealing where fish tend to be caught. That is, in the case of a multijurisdictional fishery such as that for Lake Michigan steelhead, individual fish that are stocked in one jurisdiction may well be caught in another jurisdiction. The relative likelihood of such occurrences should influence stocking practices. For example, if the majority of Lake Michigan steelhead are caught in Wisconsin waters, it is probably not in Indiana's interest to stock the majority of steelhead into the lake.

The integration of remotely sensed and creel data also allows for developing and testing hypotheses across large systems. Haynes et al. (1986) and Aultman and Haynes (1993) hypothesized that Great Lakes steelhead aggregate along spring thermal fronts. Even though we used somewhat different methodologies to examine a different system at different temporal and spatial scales, we reached similar conclusions. This type of analysis can also be hypothesis generating. Our study suggests that steelhead in Lake Michigan tend to occupy cooler waters than previously assumed. This possibility should be further examined (perhaps by tagging and tracking the thermal history of individual fish) because the assumed thermal history of important predators can impact management models, particularly bioenergetics-based models (e.g., Stewart and Ibarra 1991).

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