

## IUG Enhancements Release 2005 & Release 2006 LE

*Michigan IUG – Spring 2005*

*Corey Seeman, University of Toledo  
Kriss Ostrom, Michigan State University*

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

### **This Year's Changes to the Enhancement process**

- Systems Category has been split (now a total of 11):
  - System Functionality
  - Management Information & Statistics
- Holds & Recalls category has been replaced with Patron Functions in the WebOAPC
- Functional Expert Team for Ballot Creation.

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

### Evaluating Enhancements

#### Functional Expert Teams:

- 2 or 3 FEs for each category
- When possible, the FEs will be from different library types (Academic, Public, Law, School, etc.)

#### Experience with the system:

- FEs will be expected to have 2-3 years experience with the module
- Millennium version if applicable

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

### Evaluating Enhancements

#### Appointments as Functional Experts

- FEs will have a clear and staggered appointments
- “Term limits” hopefully will ensure that fresh ideas and views of the process & system are brought forward.

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

### Evaluating Enhancements

#### • Diversity of Functional Experts:

- 32 Functional Experts
  - 18 from Academic Libraries
  - 8 from Public Libraries
  - 3 from Consortia
  - 2 from Law Libraries
  - 1 from Medical Libraries
- 5 from outside United States
- 5.5 are from Michigan

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

### Evaluating Enhancements

Functional Expert Teams will continue to narrow down the submitted requests.

- By having different library types represented, FE teams will take into consideration other viewpoints and needs
- Remove items already possible, except where control is turned over to the site
- Remove duplicate entries
- Remove “Telnet Has - Mill Does Not”

*Enhancements & RIs 2005 Michigan IUG Spring 2005*

## Evaluating Enhancements

Why are some enhancements not on the ballot?

- This year, only 20% showed up on the ballot.
- We have good balance on most of the FE teams - meeting the needs of all library types.
- Release 2006 enhancements will free up a number of ballot items.
- However, all enhancement items will be sent to Innovative.

Enhancements & RIs 2005 Michigan IUG Spring 2005

## 2005 Schedule (remaining)

- May 25, 2005: Ballot opens
- July 8, 2005: Ballot closes
- July 15, 2005: Results given to Innovative Interfaces, Inc.
  - We will also give them all the requests submitted.

Enhancements & RIs 2005 Michigan IUG Spring 2005

category	#sub	%sub	bal	win
Acquisitions	131	11.0%	25	7
Cataloging	135	11.3%	32	9
Circulation - Ancillary	78	6.5%	16	5
Circulation - Funct.	146	12.2%	29	8
Circulation Parameters	88	7.4%	17	5
Patron Function in OPAC	99	8.3%	20	6
Other Programs	40	3.4%	8	2
Serials	64	5.4%	13	4
System Functionality	193	16.2%	34	10
Management Info/Stats	58	4.9%	17	5
WebOPAC	160	13.4%	31	9
<b>Total for 2005</b>	<b>1192</b>	<b>100.0%</b>	<b>242</b>	<b>70</b>

Enhancements & RIs 2005 Michigan IUG Spring 2005

## IUG Enhancements Links

### *IUG enhancements Main Page*

<http://innovativeusers.org/enhancements/>

### *Submit an enhancement request*

<http://innovativeusers.org/enhancements/newcycle/request.html>

### *View the 2005 submitted enhancement requests*

<http://innovativeusers.org/enhancements/newcycle/summary.html>

Enhancements & RIs 2005 Michigan IUG Spring 2005

## Release 2005 Acq & Cat

### Acquisitions

- View and query invoices after posting. [IUG]

### Global Update

- Add data to the end of any field. [IUG]
- Add data to the beginning of any field. [IUG]
- Create a new field with data from an existing field. [IUG]
- Preview tab to display only those records with changes.
- Create a review file of all records that were not updated because they were in-use by another process.

Enhancements & RIs 2005 Michigan IUG Spring 2005

## Release 2005 - Circ

- Display the patron expiration date in the warning color.
- Display additional information about the item on the checkin screen, for example, title and call number. [IUG]
- Track patrons who have checked in material, similar to the "recent patrons" function. [IUG]
- Customize the error messages presented by self-checkout machines when patrons are blocked from checkout. (Like 3M)
- Hold reports have a new database structure to speed up sorting and offer enhanced access to the information in this file. [IUG]

Enhancements & RIs 2005 Michigan IUG Spring 2005

## Release 2005 - Systems

- Administer logins from within the Millennium client.
- Administer passwords from within the Millennium client.
- Free a busy record by wand in the barcode, in addition to doing so by keying in the record number. [IUG]
- Default starting index (the cursor appears in the input box or index choice). [IUG]
- When editing a bib record, a single-key function will update CAT DATE with the current date.
- Statistics will be available for circulation transactions occurring three days prior.
- SCAT reports, the system will offer to create a review file of records that fit "Call number not in table".

*Enhancements & Rls 2005*

*Michigan IUG Spring 2005*

## Release 2005 WebOPAC

- Multiple limiting and pre-limiting for Advanced Keyword Search
- Persistent link for bib records
- Calculate how long to fill a hold
- WebMaster Mode in Miladmin

*Enhancements & Rls 2005*

*Michigan IUG Spring 2005*

## Release 2006 LE WebOPAC

Release 2006 Limited Edition (October 2005)

- New option for patrons to set not-wanted-before date when placing holds
- Pickup location will be included in message returned to patron after a hold has been placed
- MetaFind can optionally be installed on your server
- \*\*RSS feed of new titles to all patrons and RSS to XHTML converter (does not require SSO)
- \*\*Spellcheck software integration in WebOPAC

*Enhancements & Rls 2005*

*Michigan IUG Spring 2005*