Institute for Social Research University of Michigan 426 Thompson St. Ann Arbor, MI 48104

Phone: (734) 936 – 4506 hlevy@umich.edu

EDUCATION

1998	Ph.D., Economics, Princeton University
1991	B.A. cum laude, Mathematics and History, Yale University

EMPLOYMENT

University of Michigan at Ann Arbor, 2004 to present

Associate Director, Survey Research Center, Institute for Social Research, 2019 - present Research Professor, 2016 - present Institute for Social Research Department of Health Management and Policy, School of Public Health Gerald R. Ford School of Public Policy Research Associate Professor, 2011 - 2016 Research Assistant Professor, 2004 - 2011

Visiting Scholar, National Poverty Center, 2004

Russell Sage Foundation, New York NY

Visiting Scholar, Academic year 2016-2017

White House Council of Economic Advisers, Executive Office of the President, Washington DC

Senior Economist, Academic year 2010-2011

University of Chicago Assistant Professor, Harris Graduate School of Public Policy Studies, 2000 - 2004

University of California at Berkeley Robert Wood Johnson Foundation Scholar in Health Policy Research, 1998 - 2000

The Robert Wood Johnson Foundation, Princeton NJ Research Intern (part-time), 1995 – 1998

White House Task Force on Health Care Reform, Washington DC Policy Assistant, January - May 1993

Agency for Health Care Policy and Research, U.S. Department of Health and Human Services, Rockville MD

Research Assistant, 1991 - 1993

PUBLICATIONS

- 1. Buchmueller, Thomas C., **Helen Levy**, and Robert G. Valletta. 2021. "Medicaid Expansion and the Unemployed." *Journal of Labor Economics* 39 (S2): S575-S617.
- 2. Tipirneni R, Levy HG, Langa KM, McCammon RJ, Zivin K, Luster J, Karmakar M, Ayanian JZ. 2020. "Changes in Health Care Access and Utilization for Low-SES Adults Age 51-64 after Medicaid Expansion." *The Journals of Gerontology: Series B*
- 3. Kullgren, Jeffrey T., Elizabeth Q. Cliff, Christopher Krenz, Brady T. West, **Helen Levy**, Mark Fendrick, and Angela Fagerlin. 2020. "Use of Health Savings Accounts Among US Adults Enrolled in High-Deductible Health Plans." *JAMA Network Open* 3(7): e2011014-e2011014. DOI:10.1001/jamanetworkopen.2020.11014
- 4. Buchmueller, Thomas C., Betsy Q. Cliff, and **Helen Levy**. 2020. "The Benefits of Medicaid Expansion." *JAMA Health Forum* 1(7):e200879-e200879.
- Levy, Helen, Andrew Ying, and Nicholas Bagley. 2020. "What's Left of the Affordable Care Act? A Progress Report." *RSF: The Russell Sage Foundation Journal of the Social Sciences* 6(2): 42–66. DOI: 10.7758/RSF.2020.6.2.02
- 6. Glied, Sherry, and **Helen Levy**. 2020. "The Potential Effects of Coronavirus on National Health Expenditures," *JAMA*, published online April 28, 2020. doi:10.1001/jama.2020.6644
- 7. Buchmueller, Thomas C. and **Helen G. Levy**. 2020. "The ACA's Impact on Racial and Ethnic Disparities in Health Insurance Coverage and Access to Care." *Health Affairs* 39(3): 395 402
- Rhodes, Jordan H., Thomas C. Buchmueller, Helen G. Levy and Sayeh S. Nikpay. 2020. "Heterogeneous Effects of the ACA Medicaid Expansion on Hospital Financial Outcomes." *Contemporary Economic Policy* 38(1):81-93. doi: 10.1111/coep.12428.
- Levy, Helen, John Z. Ayanian, Thomas C. Buchmueller, Donald R. Grimes, and Gabriel M. Ehrlich. 2020. "Macroeconomic Feedback Effects of Medicaid Expansion: Evidence from Michigan." *Journal of Health Politics, Policy, and Law* 45(1): 5 – 48.

Awarded 2020 George I. Treyz Gold Award for Excellence in Economic and Demographic Analysis from REMI Inc.

 Dupree JM, Levinson Z, Kelley AS, Manning M, Dalton VK, Levy H, Hirth RA. 2019. "Provision of Insurance Coverage for IVF by a Large Employer and Changes in IVF Rates among Health Plan Enrollees." *JAMA* 322(19):1920-1921. doi: 10.1001/jama.2019.16055

- 11. Kelley, Alan Taylor, Renuka Tipirneni, and **Helen Levy**. 2019. "Changes in Veterans' Coverage and Access to Care Following the Affordable Care Act, 2011-2017." *American Journal of Public Health* 109 (9): 1233-1235.
- 12. Kullgren, Jeffrey T., Betsy Q. Cliff, Chris D. Krenz, **Helen Levy**, Brady West, A. Mark Fendrick, Jonathan So, and Angela Fagerlin. 2019. "A Survey Of Americans With High-Deductible Health Plans Identifies Opportunities to Enhance Consumer Behaviors." *Health Affairs* 38(3): 416-424.
- Hirth, Richard A., Yubraj Acharya, Helen G. Levy, and Kenneth M. Langa. 2019. "Does Home Equity Affect Decisions on Long-Term Care Insurance Purchases? Evidence from the United States." *Research on Aging* 41(6): 602-628. doi: 10.1177/0164027519830078
- 14. Cliff, Betsy Q., Christopher Krenz, Brady T. West, Helen Levy, A. Mark Fendrick, Tyler NA Winkelman, Jonathan So, Angela Fagerlin, and Jeffrey T. Kullgren. 2019. "Attitudes about Consumer Strategies among Americans in High-deductible Health Plans." *Medical Care* 57 (3): 187-193.
- 15. Levy, Helen, Thomas Buchmueller, and Sayeh Nikpay. 2019. "The Impact of Medicaid Expansion on Household Consumption." *Eastern Economic Journal* 45(1): 34-57.
- 16. Vincent Fusaro, H. Luke Shaefer, and **Helen Levy**. 2018. "Racial and Ethnic Disparities in the Lifetime Prevalence of Homelessness in the United States." *Demography* 55(6): 2119-2128.
- Michael M. McKee, HwaJung Choi, Shelby Wilson, Melissa J. DeJonckheere, Philip Zazove, and Helen Levy. 2018. "Determinants of Hearing Aid Use among Older Americans with Hearing Loss." *The Gerontologist*. DOI: 10.1093/geront/gny051
- 18. **Helen Levy**, Edward C. Norton, and Jeffrey Smith. 2018. "Tobacco Regulation and Cost-Benefit Analysis: How Should We Value Foregone Consumer Surplus?" *American Journal of Health Economics* 4(1): 1 25.
- Kullgren, Jeffrey T., Elizabeth Q. Cliff, Christopher Krenz, Brady T. West, Helen Levy, A. Mark Fendrick, and Angela Fagerlin. 2018. "Consumer Behaviors Among Individuals Enrolled in High-Deductible Health Plans in the United States." *JAMA Internal Medicine* 178(3): 424-426. DOI: 10.1001/jamainternmed.2017.6622
- 20. Matthew A. Davis, Kai Zheng, Yang Liu, and **Helen Levy**. 2017. "Public Response to Obamacare on Twitter." *Journal of Medical Internet Research* 19(5):e167. DOI:10.2196/jmir.6946
- 21. Sayeh Nikpay, Seth Freedman, **Helen Levy**, and Thomas Buchmueller. 2017. "Impact of the ACA Medicaid Expansion on Emergency Department Visits: Evidence from State-Level Emergency Department Databases." *Annals of Emergency Medicine* 70:215-225.
- 22. Thomas Buchmueller and **Helen Levy**. 2017. "Health Reform in the Age of Trump," in *Economics* and Policy in the Age of Trump, ed. Chad Bown, CEPR, pp. 15 25.

- 23. Swenson, Carolyn Weaver, Neil S. Kamdar, Helen Levy, Darrell A. Campbell Jr, and Daniel M. Morgan. 2017. "Insurance Type and Major Complications after Hysterectomy." *Female Pelvic Medicine & Reconstructive Surgery* 23 (1): 39-43.
- 24. John Z. Ayanian, Gabriel M. Ehrlich, Donald R. Grimes, and Helen Levy. 2017. "Economic Effects of Medicaid Expansion in Michigan." *New England Journal of Medicine* 376: 407-410.
- 25. Levy, Helen, Thomas C. Buchmueller, and Sayeh Nikpay. 2016. "Health Reform and Retirement." *The Journals of Gerontology: Series B* 73(4): 713-722.
- 26. Amanda Sonnega, Kristen Robinson, and **Helen Levy**. 2016. "Home and Community-Based Service and Other Senior Service Use: Prevalence and Characteristics in a National Sample." Available online, *Home Health Care Services Quarterly*.
- 27. Sayeh Nikpay, Thomas Buchmueller, **Helen Levy**, and Simone Singh. 2016. "The Relationship between Uncompensated Care and Hospital Financial Position: Implications of the ACA Medicaid Expansion for Hospital Operating Margins." *Journal of Health Care Finance* 2016: 43(2).
- 28. Elham Mahmoudi, Wassim Tarraf, Brianna L. Maroukis, and **Helen G. Levy**. 2016. "Does Medicare Managed Care Reduce Racial/Ethnic Disparities in Diabetes Preventive Care and Healthcare Expenditures?" *American Journal of Managed Care* 22(10): e360-e367.
- 29. Richard Hirth, Sebastian Calónico, Theresa Gibson, **Helen Levy**, Jeffrey Smith, and Anup Das. 2016. "Long-Term Health Spending Persistence among the Privately Insured in the US." *Fiscal Studies* 37(3-4):749-783.
- 30. Thomas C. Buchmueller, Zachary M. Levinson, Helen G. Levy, and Barbara L. Wolfe. 2016. "The Effect of the Affordable Care Act on Racial and Ethnic Disparities in Health Insurance Coverage." *American Journal of Public Health* 106:1416–1421.
- 31. **Helen Levy** and Alexander T. Janke. 2016. "Health Literacy and Access to Care." *Journal of Health Communication* 21 (Supp. 1), pp.43-50.
- 32. Sayeh Nikpay, Tom Buchmueller, and **Helen Levy**. 2016. "ACA Medicaid Expansion Reduced Uninsured Hospital Stays in 2014." *Health Affairs* 35(1):106-110.
- 33. Helen Levy. 2015. "Income, Poverty, and Material Hardship among Older Americans." *RSF: The Russell Sage Foundation Journal of the Social Sciences* 1(1):55-77.
- 34. **Helen Levy**. 2015. "Assessing the Need for a New Household Panel Study: Health Insurance and Health Care." *Journal of Economic and Social Measurement* 40(1-4):341-356.
- 35. Sayeh Nikpay, Tom Buchmueller, and **Helen Levy**. 2015. "Early Medicaid Expansion in Connecticut Stemmed the Growth in Hospital Uncompensated Care." *Health Affairs* 34(7):1170-1179.

- 36. Lindsey Leininger, and **Helen Levy**. 2015. "Child Health and Access to Medical Care." *The Future of Children* 25(1):65 90.
- 37. Richard A. Hirth, Teresa B. Gibson, **Helen G. Levy**, Jeffrey A. Smith, Sebastian Calónico, and Anup Das. 2015. "New Evidence on the Persistence of Health Spending." *Medical Care Research and Review* 72(3): 277-297.
- 38. Katherine Baicker and **Helen Levy**. 2015. "Cost Sharing as a Tool to Drive Higher-Value Care," (Viewpoint), *JAMA Internal Medicine*.
- 39. Katherine Baicker and **Helen Levy**. 2015. "How Narrow a Network Is Too Narrow?" (Viewpoint), *JAMA Internal Medicine*.
- 40. **Helen Levy**, Alexander T. Janke, and Kenneth M. Langa. 2014. "Health Literacy and the Digital Divide Among Older Americans," *Journal of General Internal Medicine* 30(3): 284-289
- 41. Elham Mahmoudi and **Helen G. Levy**. 2014. "How Did Medicare Part D Affect Racial and Ethnic Disparities in Drug Coverage?" *Journals of Gerontology Series B: Psychological Sciences and Social Sciences* 71(3): 581-589.
- 42. Nicholas Bagley and **Helen Levy**. 2014. "Essential Health Benefits and the Affordable Care Act: Law and Process," *Journal of Health Politics, Policy, and Law* 29(2):441 – 465. Reprinted in: <u>The Future of Healthcare Reform in the United States,</u> Anup Malani and Michael H. Schill (eds.), University of Chicago Press, 2015.
- 43. **Helen Levy**, Peter A. Ubel, Amanda J. Dillard, David R. Weir, and Angela Fagerlin. 2013. "Health Numeracy: The Importance of Domain in Assessing Numeracy," *Medical Decision Making* 34(1): 107 115.
- 44. Thomas Buchmueller, Colleen Carey, and **Helen G. Levy**. 2013. "Will Employers Drop Health Insurance Coverage because of the Affordable Care Act?" *Health Affairs* 32(9): 1522-1530.
- 45. Katherine Baicker and **Helen Levy**. 2013. "Coordination versus Competition in Health Care Reform," *New England Journal of Medicine* 369:789-791.
- 46. **Helen Levy**. 2012/203. "Health Reform: Learning from Massachusetts," *Inquiry*, 49(4) Winter: 300-302.
- 47. Katherine Baicker and **Helen Levy**. 2012. "The Insurance Value of Medicare," *New England Journal of Medicine* 367:1773-1775.
- 48. Marianne Udow-Phillips, Joshua Fangmeier, Thomas Buchmueller, and **Helen Levy**. 2012. "The ACA's Medicaid Expansion: Michigan Impact," Center for Healthcare Research & Transformation Issue Brief. Ann Arbor, MI.

- 49. Jill R. Horwitz and **Helen Levy**. 2012. "Obamacare will help drive down health care costs," posted on CNN Opinion June 28, 2012.
- 50. Jill R. Horwitz, **Helen Levy**, and Kathryn Gilbert. 2012. "Health Care Economics 101 and the Supreme Court," posted on *Health Affairs* blog May 23, 2012.
- 51. **Helen Levy**. 2010. Review of *Who Has the Cure? Hamilton Project Ideas on Health Care*, Jason Furman (editor). *Journal of Economic Literature* 48: 464 466.
- 52. Lindsey Leininger, **Helen Levy**, and Diane Schanzenbach. 2010. "Consequences of SCHIP Expansions for Household Well-Being." *Forum for Health Economics & Policy* 13(1): (Frontiers in Health Policy Research), Article 3.
- 53. **Helen Levy** and David R. Weir. 2010. "Take-Up of Medicare Part D: Evidence from the Health and Retirement Study." *Journal of Gerontology: Social Sciences* 65B(4): 492 501.
- 54. Jonathan Gruber and **Helen Levy**. 2009. "The Evolution of Medical Spending Risk." *Journal of Economic Perspectives* 23(4): 25–48.
- 55. Karin V. Rhodes, Teri L. Veith, Hallie Kushner, **Helen Levy**, and Brent R. Asplin. 2009. "Referral Without Access: For Psychiatric Services, Wait For The Beep." *Annals of Emergency Medicine* 54(2): 272-278.
- 56. Catherine McLaughlin, **Helen Levy**, and Brian Quinn. 2009. "Aspects of Health Reform: Contributions from the Economic Research Initiative on the Uninsured," *Inquiry* 46(2): 182 186.
- 57. **Helen Levy** and Italo Gutierrez. 2009. "Documentation and Benchmarking of Health Insurance Measures in the Health and Retirement Study." Available online at: http://hrsonline.isr.umich.edu/sitedocs/userg/HRS_HealthInsuranceMeasures.pdf
- 58. **Helen Levy** and Thomas DeLeire. 2008/2009 "What Do People Buy When They Don't Buy Health Insurance and What Does that Say about Why They Are Uninsured?" *Inquiry* Winter 45(4): 365–379.
- 59. Katherine Baicker and **Helen Levy**. 2008. "Employer Health Insurance Mandates and the Risk of Unemployment." *Risk Management and Insurance Review* 11(1): 109-132.
- 60. **Helen Levy** and David Meltzer. 2008. "The Impact of Health Insurance on Health." *Annual Review of Public Health* 2008 29: 399-409.
- 61. **Helen Levy**. 2007. "Health Insurance and the Transition to Adulthood," in *The Price of Independence: The Economics of Early Adulthood*, Sheldon Danziger and Cecilia Rouse (eds.); Russell Sage Foundation, 2007: 84 106.

- 62. **Helen Levy**. 2007. "Health Insurance Coverage of the Baby Boomers Approaching Retirement," in *Redefining Retirement: How Will Boomers Fare?* Olivia Mitchell, Brigitte Madrian, and Beth Soldo (eds.); Oxford University Press, 2007: 159 175.
- 63. **Helen Levy**. 2007. "Health Insurance Data in the Panel Study of Income Dynamics," Technical Report, available online at http://psidonline.isr.umich.edu/Guide/Quality/Health-Insurance-Data.pdf.
- 64. **Helen Levy**. 2007. Review of *Medicine and the Market: Equity v. Choice*, by Daniel Callahan and Angela Wasunna. *Journal of Economic Literature* 45(3): 760 761.
- 65. **Helen Levy**. 2006. "How Is Health Insurance Affected by the Economy? Public and Private Coverage among Low-Skilled Adults in the 1990s." Chapter 14 in *Working and Poor: How Economic and Policy Changes Are Affecting Low-Wage Workers*, Rebecca M. Blank, Sheldon H. Danziger, and Robert F. Schoeni (eds). Russell Sage Foundation, 2006. 396 425.
- 66. Thomas DeLeire, Judith Levine and **Helen Levy**. 2006. "Is Welfare Reform Responsible for Low-Skilled Women's Declining Health Insurance Coverage in the 1990s?" *Journal of Human Resources* 41(3):467-94.
- 67. **Helen Levy** and David Meltzer. 2006. "The Effect of Health Insurance on Health: How Good Is Our Evidence?" *Global Forum Update on Research for Health*, 2006, volume 3, pp. 137-141.
- 68. Brent R. Asplin, Karin V. Rhodes, **Helen Levy**, Nicole Lurie, A. Lauren Crain, Bradley P. Carlin and Arthur L. Kellermann. 2005. "Insurance Status and Access to Urgent Ambulatory Care Follow-up Appointments." *JAMA* 294:1248-1254.
- 69. Thomas DeLeire and **Helen Levy**. 2004. "Worker Sorting and the Risk of Death on the Job." *Journal of Labor Economics* 22(4):925 953.
- 70. **Helen Levy** and David Meltzer. 2004. "What Do We Really Know about Whether Health Insurance Affects Health?" in *Health Policy and the Uninsured: Setting the Agenda*, Catherine McLaughlin (ed.), Urban Institute Press, Washington DC.
- 71. **Helen Levy** and Roger Feldman. 2001. "Does the Incidence of Group Health Insurance Fall on Individual Workers?" *International Journal of Health Care Finance and Economics*, 1, 227 247.
- 72. Henry Farber and **Helen Levy**. 2000. "Recent Trends in Employer-Sponsored Health Insurance: Are Bad Jobs Getting Worse?" *Journal of Health Economics* 19(1): 93 – 119.
- 73. William N. Evans, **Helen Levy** and Kosali I. Simon. 2000. "Research Data in Health Economics," *Journal of Economic Perspectives* 14(4): 203-216.
- 74. Alan B. Krueger and **Helen Levy**. 1996. "Accounting for the Slowdown in Employer Health Care Costs," *Proceedings of the National Tax Association*, Eighty-Ninth Annual Conference 61-75.

75. M.E. Johantgen, R.M. Coffey, R. Harris, **H. Levy** and J.J. Clinton. 1995. "Hospital Characteristics Associated with Breast-Conserving Surgery." *American Journal of Public Health* October 85:1432-1434.

GOVERNMENT REPORTS

- 1. Thomas Buchmueller, Helen Levy, and Jaclyn Schess. 2020. "The Healthy Michigan Plan: 2019 Report on Uncompensated Care." Submitted to the Michigan Department of Health and Human Services. (Similar reports were submitted annually in 2014 – 2019.)
- 2. Helen Levy and Thomas Buchmeuller. 2019. "Healthy Michigan Plan Evaluation Domain II Reduction in the Number of Uninsured." Submitted to the Michigan Department of Health and Human Services.
- 3. Thomas Buchmeuller, Helen Levy, Sayeh Nikpay, and Jordan Rhodes. 2019. "Healthy Michigan Plan Evaluation Domain I Hospital Uncompensated Care." Submitted to the Michigan Department of Health and Human Services.
- 4. Helen Levy. 2012. "The Economic Impact of Michigan's Dr. Ron Davis Smoke-Free Air Law: A Report to the Michigan Department of Community Health."
- John Moeller and Helen Levy. 1996. "Dental Services: A Comparison of Use, Expenditures, and Sources of Payment, 1977 and 1987." National Medical Expenditure Survey Research Findings 26, Agency for Health Care Policy and Research (AHCPR Pub. No. 96-0005).
- John Moeller and Helen Levy. 1995. "Prescribed Medicines in Ambulatory Care Settings: A Comparison of Use, Expenditures, and Sources of Payment, 1977 and 1987." National Medical Expenditure Survey Research Findings 24, Agency for Health Care Policy and Research (AHCPR Pub. No. 95-0062).
- 7. Joel Cohen, Llewellyn Cornelius, Beth Hahn and Helen Levy. 1994. "Use of Services and Expenditures for the Noninstitutionalized Population under Medicaid." National Medical Expenditure Survey Research Findings 20, Agency for Health Care Policy and Research (AHCPR Pub. No. 94-0051).

SELECTED WORKING PAPERS

- John Bound, Helen Levy, and Lauren Nicholas. "Social Security Benefit Claiming and Medicare Utilization." Michigan Retirement Research Center Working Paper 2013-297, October 2013.
- Helen Levy and Kristin Seefeldt. "Saving among Low-Income Women: Motivation and Obstacles." Michigan Retirement Research Center Working Paper 2008-199, September 2008.
- Helen Levy and Kristin Seefeldt. "How Do Lower-Income Families Think about Retirement?" Michigan Retirement Research Center Working Paper 2008-195, September 2008.

- Thomas DeLeire and Helen Levy. "How Well Can We Measure the Well-Being of the Poor Using Food Expenditure?" National Poverty Center Working Paper 06-29, August 2006.
- Miles Kimball, Helen Levy, Fumio Ohtake, and Yoshiro Tsutsui. "Unhappiness after Hurricane Katrina." National Bureau of Economic Research Working Paper 12062, January 2006.
- Helen Levy. "Health Insurance and the Wage Gap." National Bureau of Economic Research Working Paper 11975, January 2006.
- Thomas DeLeire and Helen Levy. "The Material Well-Being of Single Mother Households in the 1980s and 1990s: What Can We Learn from Food Spending?" National Poverty Center Working Paper 05-01, January 2005.
- Helen Levy. "Private Employer-Sponsored Disability Insurance: Where are the Gaps in Coverage?" National Bureau of Economic Research Working Paper 10382, March 2004.
- Helen Levy. "The Economic Consequences of Being Uninsured," Economic Research Initiative on the Uninsured Working Paper 12, October 2002.
- Helen Levy. "Who Pays for Health Insurance? Employee Contributions to Health Insurance Premiums," Princeton University Industrial Relations Section Working Paper 398, March 1998.

OTHER CURRENT PROFESSIONAL ACTIVITIES

- Health and Retirement Study: Associate Director (since 2018); Co-Investigator (2011 2017)
- Journal of Health Politics, Policy, and Law: Associate Editor (since 2016)
- National Academy of Social Insurance: Member (elected 2016)
- National Bureau of Economic Research: Research Associate (2009 present); Faculty Research Fellow (1999 2009)
- National Center for Health Statistics, Board of Scientific Counselors: Member (since 2019)
- FAIR Health, Academic Advisory Board: Member (since 2019)
- Population Studies Center, University of Michigan: Affiliate (since 2005)

TEACHING EXPERIENCE

Economics of Health Care (Economics 438), University of Michigan Winter 2014

Health Economics and Public Policy (Public Policy 644), University of Michigan Winter 2008, Fall 2012

Introduction to Health Economics (Economics 395), University of Michigan Fall 2005, Winter 2007

Applied Econometrics II (Public Policy 421), University of Chicago

Spring 2003

- Introduction to Microeconomics and Public Policy (Public Policy 323), University of Chicago Fall 2000, 2001, 2002, 2003
- Health Economics (Public Policy 383), University of Chicago Spring 2000

HONORS AND AWARDS

- University of Chicago, Harris Graduate School of Public Policy Studies, Levin Faculty Fellowship, 2002 2003
- University of Chicago, Harris Graduate School of Public Policy Studies, co-recipient of Public Policy Students' Association Prize for Best Teaching in a Core Course, 2001

Upjohn Institute, Dissertation Prize Finalist, 1999

Princeton University, Woodrow Wilson Fellowship, 1996 - 1998

Yale College, Saybrook College Fellows' Prize, June 1991

GRANTS (CURRENT; AS PRINCIPAL INVESTIGATOR OR CO-INVESTIGATOR)

- 2018 2023 National Institute on Aging. "Health and Retirement Study, Years 29 34" Associate Director, with David Weir (PI) et al.; \$110M
- 2019–2022 U.S. Department of Agriculture/Univ. of Kentucky Center for Poverty Research. "Understanding Food Related Hardship Among Older Americans," PI; \$224K
- 2019 2022 Agency for Healthcare Research and Quality. "Medicaid versus Private Coverage for Low-Income Families: What are the Tradeoffs between Cost-Sharing and Access to Care?" with Mireille Jacobson (PI) and Silvia Barcellos; \$265K

GRANTS (PAST)

- 2019 2020 Michigan Retirement Research Center. "The Risk of High Out-of-Pocket Health Spending Risk among Older Americans," PI; \$50K
- 2018 2020 Russell Sage Foundation. "Medicaid Expansion as Unemployment Safety Net," PI, with Tom Buchmueller; \$35K
- 2014 2019 Center for Medicare and Medicaid Services. "Healthy Michigan Plan Evaluation." Co-investigator, with John Ayanian (PI) et al.; \$8M
- 2017 2018 Social Security Administration/Michigan Retirement Research Center. "Is Health Reform Affecting Retirement Yet?" Principal Investigator, with Tom Buchmueller and Sayeh Nikpay; \$50K

- 2017 2018 Michigan Department of Health and Human Services. "Impact of the Healthy Michigan Plan on Uncompensated Care." Co-Investigator, with Tom Buchmueller (PI) and Sayeh Nikpay; \$135K
- 2012 2017 National Institute on Aging. "Health and Retirement Study, Years 23-28" Co-Investigator, with David Weir (PI) et al.; \$115M
- 2016 2017 Michigan Department of Health and Human Services. "Impact of the Healthy Michigan Plan on Uncompensated Care and Insurance Premium Rates" Co-Investigator, with Kyle Grazier (PI), Tom Buchmueller, and Sayeh Nikpay; \$260K
- 2016 Commonwealth Fund. "Macroeconomic Impact of Medicaid Expansion in Michigan"

Co-Investigator, with John Ayanian (PI); \$50K

- 2015 2016 Michigan Department of Health and Human Services. "Impact of the Healthy Michigan Plan on Uncompensated Care and Insurance Premium Rates" Co-Investigator, with Kyle Grazier (PI), Tom Buchmueller, and Sayeh Nikpay; \$260K
- 2015 2016 Social Security Administration/Michigan Retirement Research Center. "Health Reform and Health Insurance Coverage among Early Retirees" Principal Investigator, with Tom Buchmueller and Sayeh Nikpay; \$75K
- 2011 2016 National Institute on Aging. "Health Literacy and Health Disparities among the Elderly" (K01)

Principal Investigator, \$540K

- 2014 2015 Russell Sage Foundation. "How Will the Affordable Care Act Affect Health Disparities?" (co-investigator, with Tom Buchmueller (PI) and Barbara Wolfe; \$24,950)
- 2014 2015 Michigan Center on the Demography of Aging. "Cognitive ability and awareness of hypertension in older Americans," (with Ken Langa; \$14,000)
- 2014 2015 Social Security Administration/Michigan Retirement Research Center. "The Effect of Health Reform on Retirement," (with Tom Buchmueller and Sayeh Nikpay; \$75,000)
- 2013 2015 National Institute on Drug Abuse/Centers for Disease Control. "Improving Cost-Benefit Analysis of Tobacco Regulation," (co-investigator, with Edward Norton (PI) and Jeffrey Smith; R03; \$154,958)
- 2012 2013 Social Security Administration/Michigan Retirement Research Center. "The Health and Medical Care Use of Social Security Disability Insurance Recipients," (co-investigator; with John Bound and Lauren Nicholas (PI); \$50,000)
- 2009 2010 Agency for Healthcare Research and Quality, U.S. Department of Health and Human Services. "New Evidence on the Persistence of High Health Spending" (co-investigator; PI: Richard Hirth; R01; \$147,230)
- 2009 2010 Michigan Center on the Demography of Aging. "Cognition, Medicare Spending, and Mortality among the Elderly" (\$19,957)

- 2009 2010 Michigan Population Studies Center, Mueller Fund. "Medicare Part D and Crowd-Out of Employer-Provided Drug Coverage," March 2009 – February 2010 (with Omar Alshanqeety; \$6,000)
- 2008 2009 Social Security Administration/Michigan Retirement Research Center. "Economic Hardship among the Elderly: How Important is Failure to Take Up Public Programs?" October 2008 – September 2009 (\$50,000)
- 2008 2009 Robert Wood Johnson Foundation, Changes in Health Care Financing and Organization. "Consequences of SCHIP for Household Well-Being," October 2008 – September 2009 (with Diane Whitmore Schanzenbach and Lindsey Leininger; \$124,694)
- 2008 2010 National Institute on Aging. "What Triggers Loss of Health Insurance among the Near-Elderly?" July 2008 July 2010 (R03; \$124,640)
- 2008 Social Security Administration/Michigan Retirement Research Center. "Obstacles to Saving among Economically Vulnerable Women," May 2008 – September 2008 (with Kristin Seefeldt; \$50,000)
- 2008 U.S. Department of Agriculture, Research Innovation and Development Grants in Economics (RIDGE) Program. "Food Stamp Use among the Elderly: Evidence from Panel Data," January 2008 – December 2008 (\$40,000)
- 2007 2008 Social Security Administration/Michigan Retirement Research Center. "How Do Low-Income Families Think about Retirement?" October 2007 – September 2008 (with Kristin Seefeldt; \$25,000)
- 2006 2007 Social Security Administration/Michigan Retirement Research Center. "Extra Help: Take-up of the Social Security Administration's Low-Income Subsidy Program for Part D of Medicare in 2006," January 2007 – September 2007 (with David Weir; \$100,000)
- 2007 U.S. Department of Agriculture, Economic Research Service. "The Changing Safety Net: Low Income Families' Survival Strategies for Managing Layoffs, Lack of Health Insurance, and Other Shocks to Economic Well-Being," January 2007 – December 2007 (co-investigator; PI: Kristin Seefeldt; \$102,814)

- 2007 Annie E. Casey Foundation. "The Changing Safety Net," September 2006 – August 2007 (co-investigator; PI: Kristin Seefeldt; \$49,922)
- 2006 2007 University of Michigan Center for Local, State and Urban Policy. "The New Working Poverty: Low Income Families' Survival Strategies for Managing Layoffs, Lack of Health Insurance, and Other Shocks to Economic Well-Being," September 2006 – August 2007 (co-investigator; PI: Kristin Seefeldt; \$27,915)
- 2003 2004 University of Chicago Center for Human Potential and Public Policy, Innovative Research Program Award, "Equal Pay for Equal Math? Mathematics and the Gender Wage Gap," September 2003 – August 2004 (with Thomas DeLeire; \$28,076)
- 2003 2004 U.S. Department of Agriculture/Joint Center for Poverty Research, "Welfare Reform and Nutritional Well Being," July 2003 – December 2004 (with Thomas DeLeire; \$40,000)
- 2003 Economic Research Initiative on the Uninsured/Robert Wood Johnson Foundation, "Welfare Reform and the Uninsured," January 2003 – December 2003 (with Thomas DeLeire and Judith Levine; \$99,928)
- 2002 California Health Care Foundation, "What Do People Buy When They Don't Buy Insurance?" January 2002 August 2002 (\$51,818)
- 2001 University of Chicago Population Research Center, supplemental grant to provide computer support for "Where Are the Gaps in Disability Insurance Coverage?" January 2001 – December 2001 (\$4,000)
- 2001 Economic Research Initiative on the Uninsured/Robert Wood Johnson Foundation, "The Economic Consequences of Being Uninsured." January 2001 – December 2001 (\$39,710)
- 2001 Department of Labor, Pension and Welfare Benefits Administration, "Where Are the Gaps in Disability Insurance Coverage?" January 2001 – December 2001 (\$10,570)
- 2000 2001 Department of Labor, "Does the Incidence of Group Health Insurance Fall on Individual Workers?" September 2000 – June 2001 (subcontractor; PI: Roger Feldman; \$75,000)
- 1999 2000 Citigroup Behavior Sciences Council Exploratory Grant, August 1999 July 2000 (\$9,000)
- 1997 American Compensation Association Emerging Scholar Grant, 1997 (\$5,000)

MISCELLANEOUS

- Testimony before the Ways & Means Committee, US House of Representatives, January 28, 2014: "The definition of full-time work and labor market consequences of the Affordable Care Act."
- Editorial Board Member, *RSF: The Russell Sage Foundation Journal of the Social Sciences* (2018 2021)
- Member, Federal Economic Statistics Advisory Committee (2014 2019)
- Member, Institute Leadership Team, University of Michigan Institute for Healthcare Policy and Innovation (2013 2019)
- Referee for the American Economic Review, American Economic Journal Applied, American Economic Journal Economic Policy, American Economic Journal –Policy, American Journal of Health Economics, American Journal of Managed Care, Demography, Economic Inquiry, Economic Journal, Health Affairs, Health Economics, Health Services Research, The Industrial and Labor Relations Review, Industrial Relations, Inquiry, International Journal of Health Care Finance and Economics, Journal of Aging and Social Policy, JAMA, Journal of Health and Aging, Journal of Health Economics, Journal of Pullic Aging and Social Policy, JAMA, Journal of Political of Medical Internet Research, Journal of Policy Analysis and Management, Journal of Political Economy, Journal of Public Economics, Lancet, National Tax Journal, New England Journal of Medicine, Pediatrics, Population Studies, Review of Economics and Statistics and Review of Economics of the Household.