Public Use Microdata Samples

Using PDQ Explore Software

Grace York
University of Michigan Library
December 2003

Public Use Microdata Samples

- Copies of the original questionnaires with identifying information edited out
- Create your own cross tabulations of census data

(e.g. Census Bureau does not tabulate teachers by single years of age)

Public Use Microdata Samples

Two files - 1% and 5% sample

- 1% has data for the nation, states, MSAs and super-Pumas (areas of 400,000)
- 5% has data for the nation, states, MSAs and Pumas (areas of 100,000)

PUMS Software Programs

 FTP data from Census Bureau (and manipulate with SAS or SPSS

> http://www.census.gov/Press-Release/www/2003/PUMS5.html

Census Bureau CD-ROMS (Beyond 20/20 software)

http://www.census.gov/mp/www/Tempcat/ PUMS.html

SDA Software (coming in Winter 2004 for California and Michigan

http://nds.umdl.umich.edu/n/nds/

PDQ Explore

http://www.pdq.com

PDQ Explore Software

- Easy interface to
 - Public Use Microdata Samples, 1 and 5%, 1980-2000
 - IPUMS, edited PUMS, 1850-1880, 1900-1920, 1940-1990
 - Current Population Survey, 1991+
 - Mortality Schedules
- Permits users to tabulate their own variables

Access to PDQ

- UMich Documents Center:
 Reference Desk and Scholar's Workstation (request login help from Denise or Grace)
- Academics and librarians may request free IDs and passwords from PDQ. See web site at:
 - http://www.pdq.com

Before Beginning....

Define the data you want in terms of a spreadsheet

I want the single years of age by sex for all Vietnam veterans in the United States

Universe = Vietnam veterans in the U.S. Column=sex (not very wide)
Row=single years of age (could be long)

Before Beginning....

Consult Chapter 6 of the PUMS codebook if you want to check the possibilities

http://www.census.gov/prod/cen2000/doc/pums.pdf

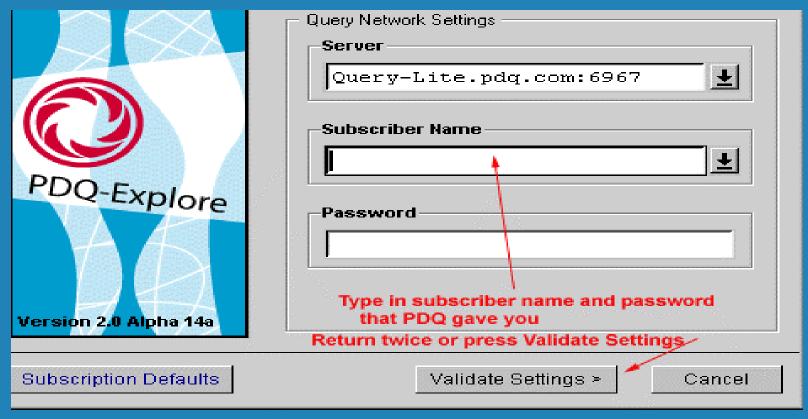
Software

- Download the software per instructions to your hard drive
- To begin searching, open the icon on your desktop



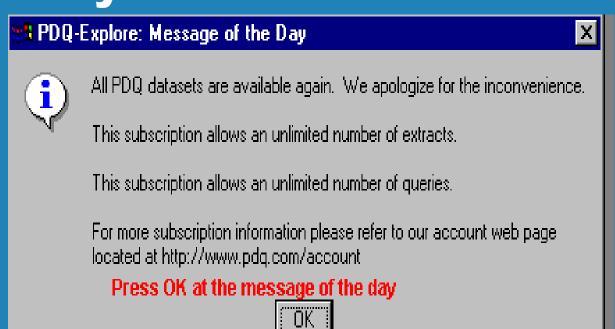
Logging On

Enter the subscriber name and password that you were given

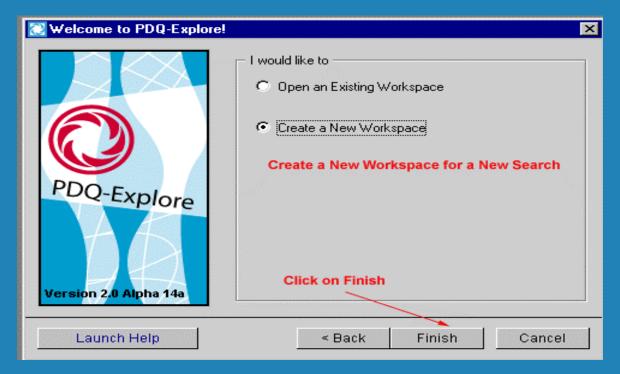


Logging On

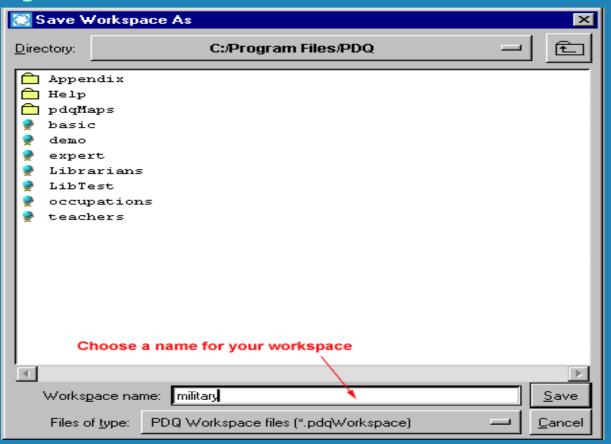
Press OK to close the message of the day



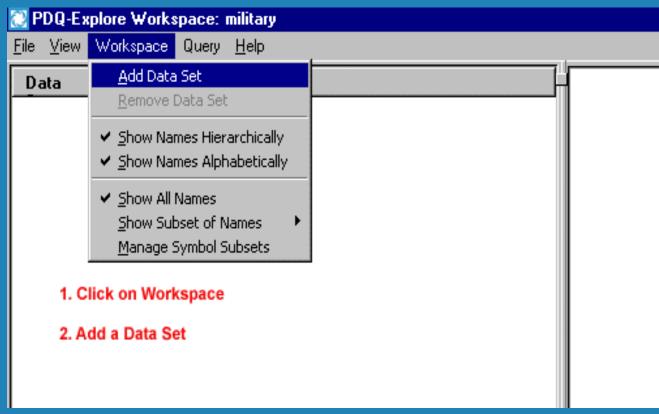
- To conduct a new search, create a new workspace
- Press Finish or return twice



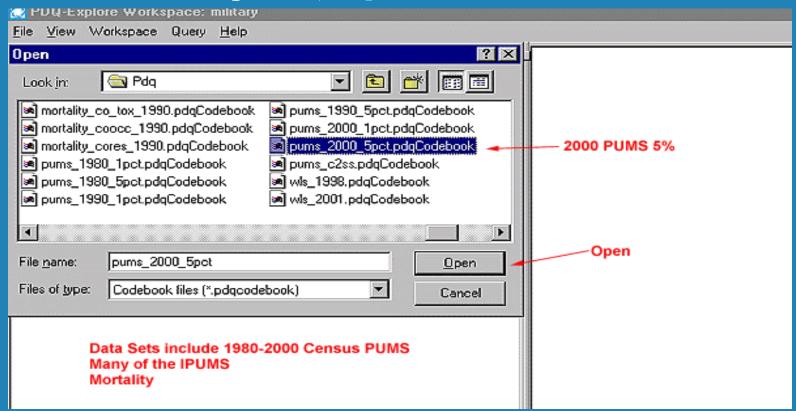
Name your file on the hard disk and save.



At the next screen, use the top menu to choose Workspace; then Add a Data Set

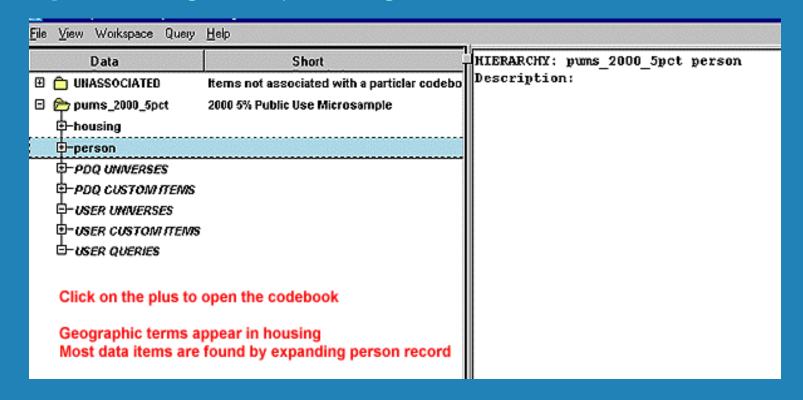


Browse data sets; highlight ipums, pums, cps, or mortality file; Open



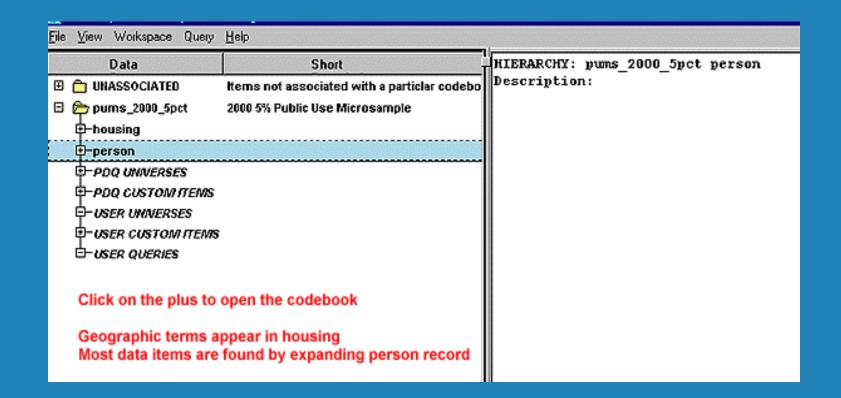
Defining Variables

- Once you choose a data set, its codebook will open up
- Click on the plus button to get a list of variables, their alphabetic symbols, and any numeric values



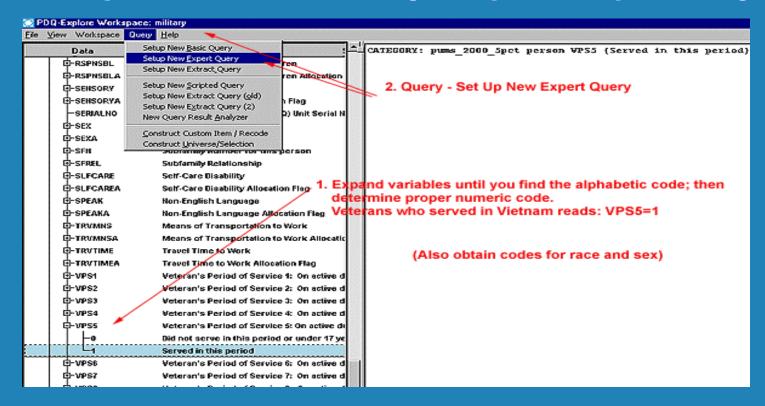
Defining Variables

With the PUMS files, geographic names (state, metropolitan area puma, etc. appear in housing file)



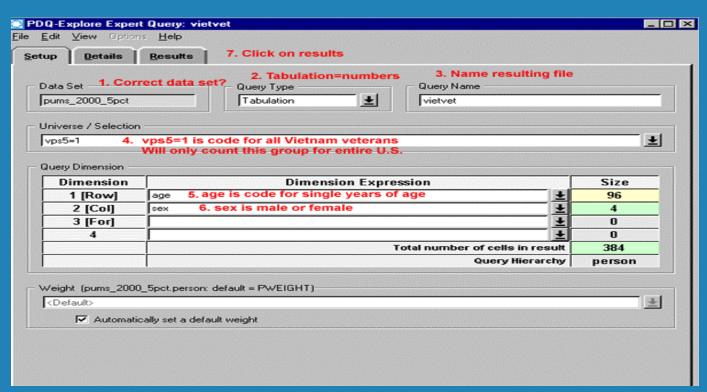
Defining Variables

- Determine the first alphanumeric variable you want (e.g. Vietnam veteran: yes is VPS5=1)
- Use Top Menu to Choose Query/Setup New Expert Query



Expert Query Form

- Make sure you have the correct data set
- 2. Determine if you want a tabulation (counts or numbers)
- 3. Name your file



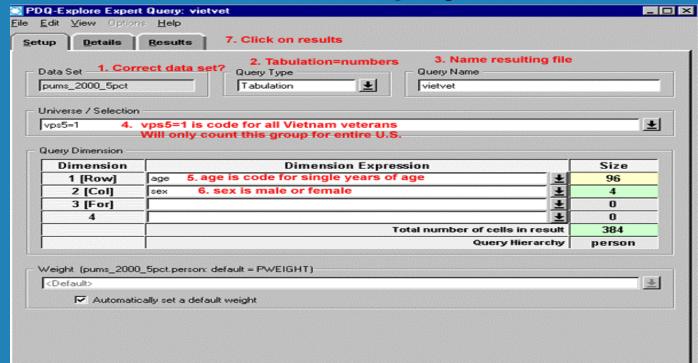
Expert Query Form

Enter the code for UNIVERSE (what you're counting) in the Universe box (e.g. vps5=1 are Vietnam veterans for the entire U.S.)

Data Set 1. Correct data set? Query Type Pums_2000_5pct Universe / Selection Vps5=1 4. vps5=1 is code for all Vietnam veterans Will only count this group for entire U.S.	
Jniverse / Selection vps5=1 4. vps5=1 is code for all Vietnam veterans	
vps5=1 4. vps5=1 is code for all Vietnam veterans	
Will only count this group for entire U.S.	<u>±</u>
Query Dimension	
Dimension Dimension Expression	Size
1 [Row] age 5. age is code for single years of age	96
2 [Col] sex 6. sex is male or female	4
2 [Col] sex 6. sex is male or female 3 [For]	0
4	0
Total number of cells in resul	384
Query Hierarchy	person
Weight (pums_2000_5pct.person: default = PWEIGHT)	,
wegri (punis_2000_spec.person: derduk = 1 Wzrarri)	1000
<default></default>	<u>+</u>

Expert Query Form

- Enter the code for the variables in the ROW box (age = single years of age) and the code for the variables in the COLUMN box (e.g. sex)
- Press RESULTS to run the query



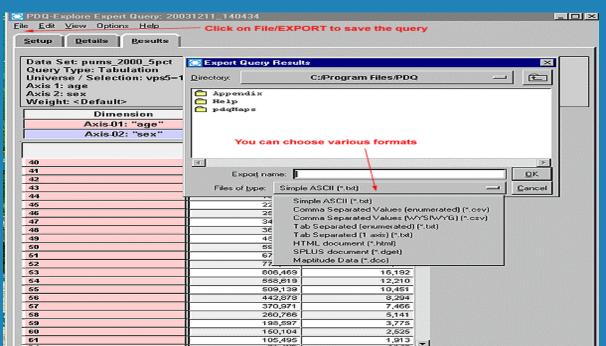
Search Results

Search results appear in spreadsheet format

DQ-Explore Expert Query: 20031 Edit Yiew Options Help etup Details Results	211_140434		
ata Set: pums_2000_5pct luery Type: Tabulation niverse / Selection: vps5=1 .xis 1: age .xis 2: sex Veight: <default></default>	esulting spreadsheet		
Dimension		Dimension	
Axis-01: "age"	< <r0w>></r0w>	<u>+</u>	
Axis-02: "sex"	< <column>></column>	<u>+</u>	
	Male	Female	4
io ([8,911	1,354	
11	11,580	1,544	
12	42,716	2,785	
3	113,913	9,118	
4	188,244	15,630	
15	224,971	17,586	
6	254,508	17,700	
37	340,517	18,276	
18	366,080	.17,739 -	
9	455,514	18,165	
0	590,217	18,988	
1	679,992	17,166	
2	771,716	17,512	
3	806,469	16,192	
4	558,619	12,210	
55	509,139	10,451	
6	442,878	8,294	
7	370,971	7,466	
8	260,766	5,141	
9	198,597	3,775	
0	150,104	2,525	
	105,495	1,913	

Saving Results

- Click on File/Export Query Results
- You can save as CSV, tab deliminted and several other formats
- CSV recommended for use with Excel



Narrowing the Universe

Narrow the universe by using & newcode (e.g. vps5=1 & state=26)

p <u>D</u> etails	Results	
ata Set	Query Type Query Name	
oums_2000_5pct	Tabulation <u>▼</u> 20031211_140434	
niverse / Selection	Use housing codebook to establish term for state and code for Michigan (e.g. state=26)	
riverse / Selection /ps5=1 & state=28		
/pso=1 & state=2t	You add this to the universe using an ampersand	
uery Dimension —		
Dimension	Dimension Expression	Size
1 [Row]	age <u>±</u>	96
2 [Col]	sex ±	4
3 [For]	<u> </u>	0
4	<u>+</u>	0
	Total number of cells in result	384
	Query Hierarchy	person
eight (pums_2000)_5pct.person: default = PWEIGHT)	
<default></default>		
✓ Automati	cally set a default weight	

Altering the Spreadsheet Tabulations

Once you have a spreadsheet, click on Options to create totals or percentages for tables or columns

PDQ-Explore Exper		11_140434		
Secup Dec - S		display options > /Below	One you run the Choose Options	
Query Type S	how Commas			percentages by row or column
			 Raw Frequency 	Count
	how Percent C	umulative Totals	Percent by row	
Axis 2: sex To	otal Options		Percent by colur	mn
3			Percent by table	total
	nsion		Dimension	-1
	: "age"	< <row>></row>		희
Axis-02	2: "sex"	< <column>></column>		<u>*</u>
		Male	Female	[곡
40		245	54	1
41		474	80	
42		1,430	62	
43		4,532	275	
44		6,161	308	
46		7,496 8,461	337 408	
47		12,610	536	- 3
48		13,438	322	
49		16,935	595	
50		24,253	254	
51		26,012	557	
52		28,895	456	
53		30,622	445	
54		20,847	631	
55 56		18,942 16,035	326 130	
57		12,750	198	
58		8,959	139	
59		5,793	33	
60		4,029	88	
61		2,443	8	=

Adding More Parameters

Expand the table detail by repeating the row and column data for another parameter (e.g. race) as shown in Dimension 3

Data Set pums_2000_5pct	Query Type Query Name 20031211_140434	
Universe / Selection	Same codes (Vietnam vets in Michigan by age and race)	<u> </u>
JVpso=1 & state=26		<u>≥ر</u> ر
Query Dimension —		
Dimension	Dimension Expression	Size
1 [Row]	age <u>±</u>	96
2 [Col]	sex <u>±</u>	4
3 [For]	race1 👤	11
4		0
	Total number of cells in result	4224
b)i	Query Hierarchy	person
<default></default>	PweIGHT) Race1 will repeat the data for each cally set a default weight	race

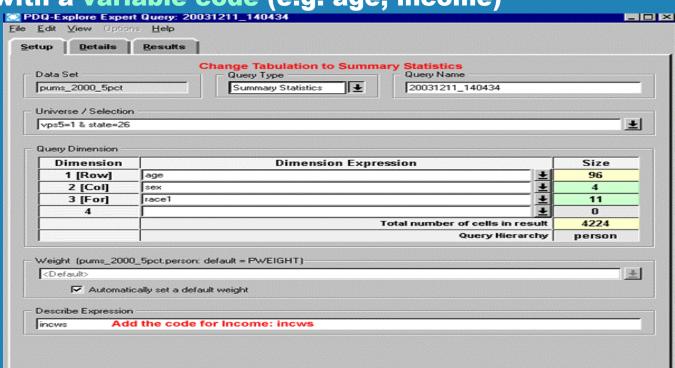
Altering Spreadsheet Appearance

- The default shows separate tables for each of the values in the third dimension (e.g. separate spreadsheets for white and black)
- Change Axis3 tab to FOREACH everything on same spreadsheet

PDQ-Explore Expert Query: 20031 E Edit View Options Help	211_140434	_ [
East New Obsours Help		
etup Details Results		
Data Set: pums_2000_5pct Query Type: Tabulation Universe / Selection: vps5=1 & Axis 1: age Axis 2: sex Axis 3: race1 Weight: < Default>	state=26 on same spreadsheet	
Dimension	Swap Dimension	
Axis-01: "age"	< <row>></row>	
Axis-02: "sex"		
Axis-03: "race1"	< <column>></column>	
81	48	
82	58	
83	37	
84	107	
85	7	
36	30	
87 White	26	
89	7	
Axis-03: "race1"="Black or A	frican American alone"	
	Male	
40	68	
и Black	86	
12	125	
13	562	
14	675	
45	890	
46	1.092	

Calculating Means or Averages

- Calculate averages by changing the query type to summary statistics at the top
- Fill in the new Describe Expression box at the bottom with a variable code (e.g. age, income)



Complex Table

Mean income of white male Vietnam veterans in Michigan by age

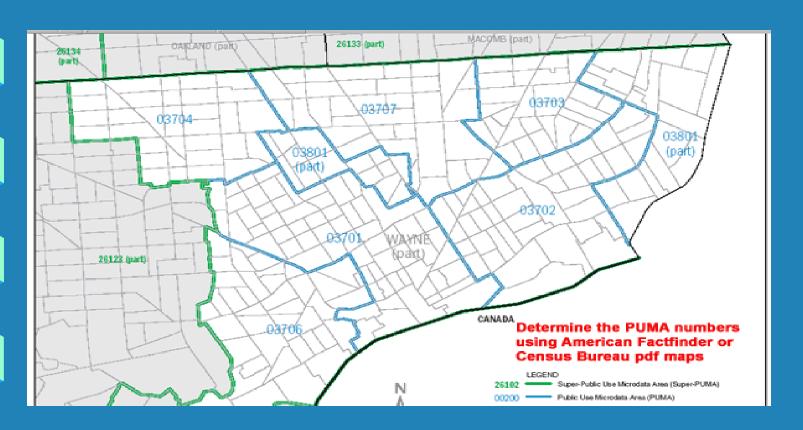
	s_2000_5pct ummary Statistics ection: vps5=1 & stat Mean income o Vietnam vets in	of while male n Michigan by			
Din	nension	Swap Dir	mension		
Axis	01: "age"	< <row>></row>	₹		
Axis	-02: "sex"	Male	1		
Axis	03: "race1"	White alone	<u>±</u>		
age	Frequency	Mean	Std. Dev.	Low	High
40	154	31,161.04	23,294.31	0	100,000
41	325	47,887.38	54,263.79	0	316,000
42	1,269	41,740.26	37,080.38	0	316,000
43	3,784	40,493.53	33,529.92	0	316,000
44	5,307	35,432.27	32,354.54	0	316,000
45	6,330	36,691.42	26,275.84	0	108,000
46	7,076	43,821.46	41,562.97	0	316,000
47	11,010	44,216.63	44,644.74	0	316,000
48	11,794	45,650.45	37,056.92	.0	316,000 -
49	14,467	49,157.72	51,423.00	0	316,000
50	21,180	43,434.30	33,137.83	0	316,000
51	23,082	47,201.78	45,242.20	0	316,000
52	25,684	50,317.90	49,733.44	0	316,000
53	27,434	48,112.29	47,735.66	0	316,000
54	18,108	52,032.12	57,261.70	0	316,000
55	16,837	46,741.23	48,387.48	0	316,000
56	14,213	47,184.23	51,122.07	0	316,000
57	11,313	47,211.51	57,738.53	0	316,000
58	7,610	47,834.01	66,150.78	0	316,000
59	4,901	45,236.24	57,505.73	0]	316,000
60	3,424	50,184.67	72,612.94	0	316,000

Small Area Geography

- Data from the PUMS 5% file is available for states, metropolitan areas, and Public Use Microdata Areas (PUMAS) of 100,000
- You can identify a PUMA or group of PUMAs using
 - Maps in American Factfinder (http://factfinder.census.gov/)
 - PDF maps on the Census Bureau web site (http://www.census.gov/geo/www/maps/puma5pct.htm)
 - Mable/Geocorr Search Engine (http://mcdc2.missouri.edu/websas/geocorr2k.html)

Small Area Geography

This map shows Detroit and its closest suburbs as PUMA 3701-3801



Codebook and PUMAS

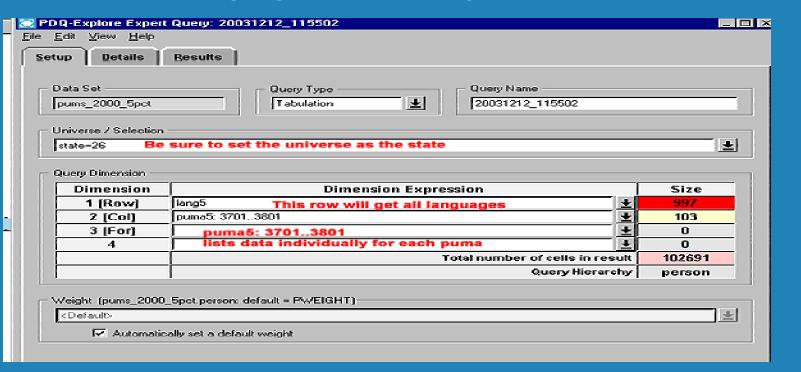
The Explore Codebook shows PUMA5 as term for 5% PUMA boundaries

aper and the second	
⊕-MRT2AMTA	Second Mortgage Payment (monthly amor
ф-мsacmsa1	Metropolitan Area: MSA/CMSA for SuperP
⊕-MSACMSA6	Metropolitan Area: MSA/CMSA for PUMA
@-MSAPMSA1	Metropolitan Area: MSA/PMSA for SuperPl
©-MSAPMSAS	Metropolitan Area: MSAPMSA for PUMA
ф-нос	Humber of own children under 18 years ir
∯-NPF	Humber of people in family
ф-икс	Humber of related children under 18 year:
ģ-on.	Cost of Oil, Kerosene, or Wood (annual)
E-OILA	Cost of Oil, Kerosene, or Wood (annual) Al
⊈- ₽18	Number of people under 18 years in hous
ф-Р65	Humber of people 65 years and over in ho
ф-РАОС	Presence and Age of Own Children under
D-PARC	Presence and Age of Related Children una
ф-PERSONS	Humber of person records following this
Ф-РИОНЕ	Telephone Availability
Ф-РИОНЕА	Telephone Availability Allocation Flag
ф∙esr	Presence of Subfamily in Household
-PUMA1	Super Public Use Microdata Area Code (St
-PUMA5	Public Use Microdata Area Code (PUMA)

Determine the geographic code for pumas in the housing unit record (pumas are "puma5")

Small Area Geography and Ranges

When creating data sets for PUMAS, be sure to include the correct state as the universe (e.g. state=26)



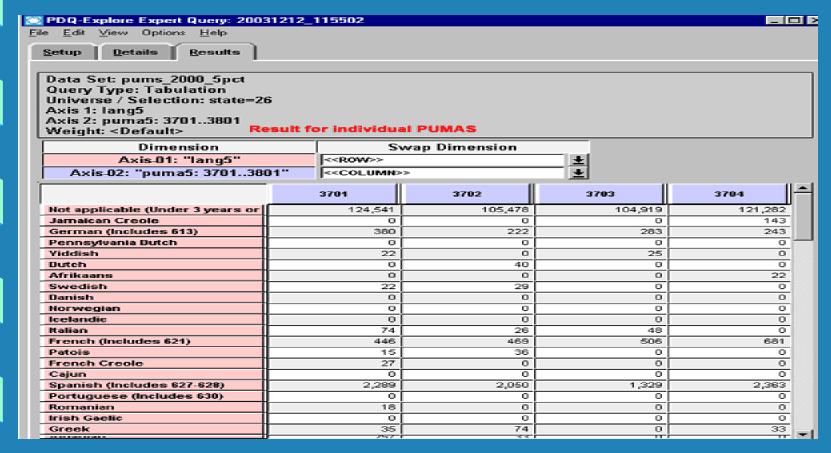
Small Area Geography and Ranges

Puma5: 3701..3801 will list the data for each individual area

Data Set pums_2000_Spet	Query Type Query Name 20031212_115502	
Universe / Selectionstate=26	e sure to set the universe as the state	<u>±</u>
Query Dimension	Dimension Expression	Size
1 [Row]	lang5 This row will get all languages <u>▼</u>	997
2 [Col]	puma5: 37013801	103
3 (For)	puma5: 37013801	0
4	lists data individually for each puma	0
	Total number of cells in result	102691
	Query Hierarchy	person
<default></default>	0_5pct.person: default = PWEIGHT)	1

Small Area Geography and Ranges

Search result for each individual PUMA



Small Area Geography for Ranges

To get the total for the area, list it in the universe as puma5 >3700 & puma5 >3802 & state=26

etup <u>D</u> etails	Results Coding for language spoken in the entire PUMA by seniors 65-85	area	
Data Setpums_2000_Spct	Query Type Query Name Iangage		
Universe / Selection			
state=26 & puma5	>3700 & puma5 <3802	<u>+</u>	
Puma5 Ouery Dimension	more than 3700 and less than 3802 = total of puma5: 370138	01	
Dimension	Dimension Expression Size		
1 [Row]	lang5 <u>±</u>	997	
	age: 6585	23	
2 [Col]		0	
2 [Col] 3 [For]	single years but only 65-85	U	
	single years but only 65-85 ± ±	0	
3 [For]	single years but only 65-85		
3 [For]	<u>-</u>	0	

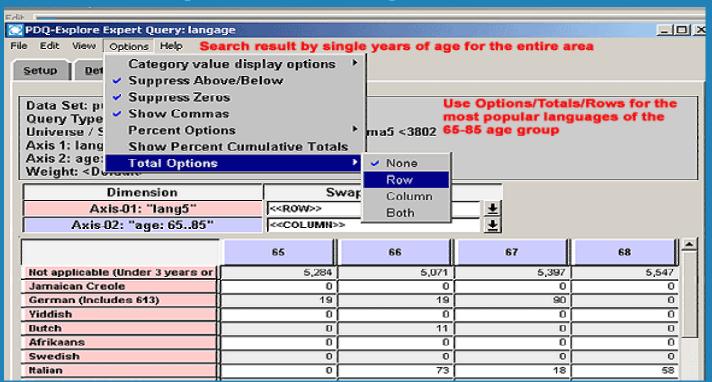
Small Area Geography for Ranges

To get a listing of single years of age between 65 and 85, list column as age: 65..855

etup <u>D</u> etails	Results Coding for language spoken in the entire PUMA by seniors 65-85	area
Data Setpums_2000_Spct	Query Type Query Name Iangage	
Universe / Selection		
	>3700 & puma5 <3802	<u>±</u>
puma5 Query Dimension	more than 3700 and less than 3802 = total of puma5: 370138	01
Dimension	Dimension Expression	Size
1 [Row]	lang5	997
2 [Col]	age: 6585	23
3 [For]	single years but only 65-85	0
4	<u> </u>	0
	Total number of cells in result	22931
	Query Hierarchy	person
	Spct.person: default = PWEIGHT)	

Calculating Totals

- To calculate the most spoken languages by 65-85 year olds as a group
- Click on Options/Total Options/Row



Complex Result

Polish and Spanish are two most popular languages spoken by seniors 65-85 in Detroit

PDQ-Explore Expert Query: langage Edit View Options Help				
Setup Details Besults				
	k puma5 >3700 & p esults show Polit teresting results		sh	
Dimension	Swaj	Dimension		
Axis-01: "lang5"	< <r0w>></r0w>		<u>+</u>	
Axis-02: "age: 6585"	< <column>></column>			
	84	85	Total	
Patois	0	0		51
French Creole	0	0		18
Spanish (Includes 627-628)	63	36	2.	2,120
Portuguese (Includes 638)	0	0		0
Romanian	0	0		100
Greek	0	0		396
Albanian	0	0		26
Russian	0	0		71
Ukrainian	0	18		257
Czech	0	0		15
Polish	81	95	1.	2,421
Slovak	0	0		56
Bulgarian Macedonian	0	0		0
Serbocroatian	0	0		41 37
Croatian	0	0		14
Serbian	0	0		30
Lithuanian	0	0		30
	9 1	0		U
Armenian	0	0 (0